



Summary Financial Statements

Income Statement			
<i>Million in L.E</i>	2024	2023	2022
* Total Revenues	5,528.958	3,388.476	2,643.357
- Net Sales	5,440.214	3,295.795	2,566.565
- Tolling Revenue	88.744	92.681	76.792
<i>Less:</i>			
COGS	3,888.809	2,432.016	1,948.579
* Gross Profit	1,640.149	956.461	694.777
<i>% Gross Profit</i>	30%	28%	26%
<i>Less:</i>			
- Selling Expenses	496.978	315.067	269.481
- General & Administrative Expenses	139.902	111.625	95.100
- Finance Expenses	632.791	353.789	147.674
- Allowance	26.500	8.255	10.000
- Board of Director Expenses	4.813	4.812	3.894
Total Expenses	1,300.984	793.548	526.149
<i>Add:</i>			
- Other Revenues	44.012	45.581	59.535
* Net Profit (Loss) Of Activities	383.177	208.494	228.163
- Loss Foreign Exchange	-100.358	-26.304	-0.296
- Profit (Loss) of Capital	0.341	0.011	0.275
	-100.017	-26.293	-0.020
* EBT	283.160	182.202	228.143
Taxation	75.828	42.140	37.991
* Net Income	207.332	140.061	190.152
<i>% Gross Profit</i>	4%	4%	7%
* EPS	2.38	2.09	2.83

Balance Sheet			
<i>Million in L.E</i>	2024	2023	2022
* Non-Current Assets			
- Fixed Assets	1,796.663	1,420.164	1,463.932
- Projects	76.527	40.125	27.471
- Other Non-Current Assets	3.852	4.055	40.329
Total Non-Current Assets	1,877.042	1,464.344	1,531.732
<i>% Total Assets</i>	25%	21%	30%
* Current Assets			
- Inventories	2,197.258	1,854.681	1,267.259
- Debtors, Notes Receivable	2,753.892	2,199.158	1,864.409
- Other Account Receivable	540.319	1,397.616	335.370
- Cash and Cash Equivalents	154.057	95.518	73.712
Total Current Assets	5,645.526	5,546.974	3,540.750
<i>% Total Assets</i>	75%	79%	70%
* Total Assets	7,522.568	7,011.318	5,072.482
<i>% Total Assets</i>	100%	100%	100%
* Current Liabilities			
- Over Draft Accounts	1,560.855	1,586.479	992.535
- Short Term Bank Loans	225.637	480.143	520.303
- Creditors, Notes Payable	961.185	614.898	549.741
- Others Accounts Payables	226.524	145.674	181.444
Total Current Liabilities	2,974.201	2,827.194	2,244.023
* Non-Current Liabilities			
- Long Term Bank Loans	1,309.449	865.591	398.009
- Other Non-Current Liabilities	141.148	123.276	109.837
Total Non Current Liabilities	1,450.597	988.866	507.847
* Total Liabilities	4,424.798	3,816.060	2,751.869
<i>% Total Liabilities</i>	59%	54%	54%
* Net Assets	3,097.770	3,195.257	2,320.612
* Owner's Equity			
- Share Capital	871.733	1,511.733	671.733
- Total Reserves	2,003.438	1,529.584	1,487.606
- Profit of the Period	207.332	140.061	190.152
- Retained Earnings	15.267	13.880	-28.878
Total Owner's Equity	3,097.770	3,195.257	2,320.613
<i>% Total Owner's Equity</i>	41%	46%	46%
* Total Liabilities & Owner's Equity	7,522.568	7,011.318	5,072.482
<i>% Total Liabilities & Owner's Equity</i>	100%	100%	100%

Cash Flow Statement			
<i>Million in L.E</i>	2024	2023	2022
- Net Cash Flow From Operating Activities	-249.399	-852.939	-527.442
- Net Cash Flows From Investing Activities	-484.322	-3.128	-12.158
- Net Cash Flow Provided by Financing Activities	892.617	904.177	389.941
* Net Decrease/Inceasw in Cash & Cash Equivalents	158.896	48.110	-149.659
Cash & Cash Equivalents at Beginning of Year	95.518	73.712	223.667
Foreign Exchange Translation Movements	-100.357	-26.304	-0.296
* Cash & Cash Equivalents at End of Year	154.057	95.518	73.712