



Summary Financial Statements

Income Statement			
Million in L.E	2025	2024	2023
* Total Revenues	7,051.109	5,528.958	3,388.476
- Net Sales	6,902.852	5,440.214	3,295.795
- Tolling Revenue	148.257	88.744	92.681
Less:			
COGS	4,888.008	3,888.809	2,432.016
* Gross Profit	2,163.101	1,640.149	956.461
% Gross Profit	31%	30%	28%
Less:			
- Selling Expenses	581.682	496.978	315.067
- General & Administrative Expenses	178.396	139.902	111.625
- Allowance	53.264	26.500	8.255
- Board of Director Expenses	5.018	4.813	4.812
Total Expenses	818.359	668.193	439.759
Add:			
- Other Revenues	29.907	44.012	45.581
- Loss Foreign Exchange	-20.150	-100.358	-26.304
- Profit (Loss) of Capital	0	0.341	0.011
	9.757	-56.005	19.289
* EBIT	1,349.958	890.052	499.237
- Finance Expenses	945.154	606.892	317.035
* EBT	404.804	283.160	182.202
Taxation	91.688	75.828	42.140
* Net Income	313.116	207.332	140.061
% Gross Profit	4%	4%	4%
* EPS	3.29	2.38	2.09

Balance Sheet			
Million in L.E	2025	2024	2023
* Non-Current Assets			
- Fixed Assets	2,176.624	1,396.611	1,420.164
- Projects	160.573	76.527	40.125
- Other Non-Current Assets	6.758	3.852	4.055
Total Non-Current Assets	2,343.954	1,476.990	1,464.344
% Total Assets	23%	20%	21%
* Current Assets			
- Inventories	3,019.983	2,197.258	1,854.681
- Debtors, Notes Receivable	3,739.610	2,753.892	2,199.158
- Other Account Receivable	954.130	940.371	557.616
- Cash and Cash Equivalents	223.182	154.057	935.518
Total Current Assets	7,936.905	6,045.578	5,546.974
% Total Assets	77%	80%	79%
* Total Assets	10,280.859	7,522.568	7,011.318
% Total Assets	100%	100%	100%
* Current Liabilities			
- Over Draft Accounts	3,282.292	1,560.855	1,586.479
- Short Term Bank Loans	480.790	225.637	480.143
- Creditors, Notes Payable	962.721	961.185	614.898
- Others Accounts Payables	218.740	226.524	145.674
Total Current Liabilities	4,944.542	2,974.201	2,827.194
* Non-Current Liabilities			
- Long Term Bank Loans	1,332.528	1,309.449	865.591
- Other Non-Current Liabilities	154.669	141.148	123.276
Total Non Current Liabilities	1,487.198	1,450.597	988.866
* Total Liabilities	6,431.740	4,424.798	3,816.060
% Total Liabilities	63%	59%	54%
* Net Assets	3,849.119	3,097.770	3,195.257
* Owner's Equity			
- Share Capital	952.922	871.733	1,511.733
- Total Reserves	2,552.366	2,003.438	1,529.584
- Profit of the Period	313.116	207.332	140.061
- Retained Earnings	30.714	15.267	13.880
Total Owner's Equity	3,849.118	3,097.770	3,195.257
% Total Owner's Equity	37%	41%	46%
* Total Liabilities & Owner's Equity	10,280.859	7,522.568	7,011.318
% Total Liabilities & Owner's Equity	100%	100%	100%

Cash Flow Statement			
Million in L.E	2025	2024	2023
- Net Cash Flow From Operating Activities	-1206.969	-249.399	-852.939
- Net Cash Flows From Investing Activities	-554.989	-484.322	-3.128
- Net Cash Flow Provided by Financing Activities	1851.233	892.617	904.177
* Net Decrease/Inceasw in Cash & Cash Equivalents	89.275	158.896	48.110
Cash & Cash Equivalents at Beginning of Year	154.057	95.518	73.712
Foreign Exchange Translation Movements	-20.150	-100.357	-26.304
* Cash & Cash Equivalents at End of Year	223.182	154.057	95.518